

TOTALLY DISABLED

All totally disabled persons are eligible for a \$1000 exemption off either their real estate or motor vehicle assessment. There is no income requirement. Proof of Disability is required (Social Security TPQY or SA-1099 showing medicare deduction) and must be submitted by October 1st of each year. Once approved, there is no need to re-apply.

BLIND

All legally blind persons are eligible for a \$3000 exemption off either their real estate or motor vehicle assessment. There is no income requirement. Proof of blindness is required, typically in the form of a BESBY report and must be submitted by October 1st of each year. Once approved, there is no need to re-apply.



ACCEPTABLE PROOF OF INCOME:

The previous year's Federal Income Tax Return, if filing required.

If no income tax return was required, please submit these proofs:

1. Total Income (all sources)
2. Social Security Income (SA-1099)
3. Pension Benefits
4. Interest Statements
5. Dividend Statements from Stocks and Bonds
6. Annuity Payment Statements
7. Railroad Retirement
8. Rental Income

Town of Mansfield
Office of the Assessor
4 So. Eagleville Road
Storrs-Mansfield 06268

Phone: 860-429-3311
E-mail: assessor@MansfieldCT.org

ELDERLY & TOTALLY DISABLED HOMEOWNERS PROGRAMS



TOWN OF MANSFIELD
Office of the Assessor

Tel: 860-429-3311



ELDERLY HOMEOWNERS'/ DISABLED TAX RELIEF PROGRAM

CT state law provides a property tax credit program for Connecticut homeowners in residence, who are at least 65 or totally disabled, and whose incomes do not exceed certain limits. The maximum deduction granted for married couples is \$1250 and \$1000 for unmarried persons. Credit amounts are based on a graduated income scale.

Application Period:

Applications can be filed with Assessor's Office between February 1 and May 15. If approved, you must reapply every other year.

Program Requirements:

1. Be a permanent resident of Mansfield by the October 1st assessment date.
2. Own the property or hold a life tenancy as of the October 1st assessment date.
3. Be at least 65 years of age as of the previous December 31st or be deemed totally and permanently disabled. (Proof of SSI 100% disability required)
4. Meet the State of CT income limits.
5. Provide a copy of the prior year Federal Income Tax Return or other acceptable proofs if none filed.

LOCAL TAX DEFERRAL PROGRAM ORDINANCE

After processing all other exemptions an applicant is qualified for, an adjusted tax deferral is applied based upon the graduated income scale set by the State of Connecticut.

Application Period:

Applications can be filed with Assessor's Office between February 1 and May 15. If approved, you must reapply every other year.

Requirements:

1. Be at least 65 years of age or considered permanently and totally disabled as of the preceding December 31st.
2. Have paid taxes on their permanent residence for at least one taxable year.
3. Meet the income limits as determined by the State Elderly Tax Relief Program.

Upon approval, a lien will be filed annually by the Collector of Revenue with the Mansfield Town Clerk. This lien shall be for the amount of the annual tax deferred plus a 5% interest rate per annum that shall not compound. This lien shall have a priority in the settlement of the applicant's estate.

LOCAL PROPERTY TAX RELIEF FOR CERTAIN ELDERLY HOMEOWNERS

The tax on the homeowner's permanent residence shall be the lower of the tax due for the year immediately preceding the year applied or the current assessment year.

Application Period:

Applications can be filed with Assessor's Office between February 1 and May 15. If approved, you must reapply every other year.

Requirements:

1. Be at least 70 years of age or a surviving spouse at least 62 years of age who at the time of the taxpayer's death had qualified and was entitled to such relief as of the preceding December 31st.
2. Occupy such property as his permanent residence.
3. Be a permanent resident of the Town of Mansfield for at least one year prior to application.
4. Meet the income limits as determined by the State Elderly Tax Relief Program.

The Town of Mansfield will establish a lien in the amount of total tax relief granted plus interest applicable to the total of unpaid taxes represented by such relief, plus a 5% interest rate per annum that shall not be compounded. This lien shall have a priority in the settlement of the applicant's estate.

Please contact the Assessor's Office to receive detailed qualifications for each program, applications, additional information and FAQ's:

EMAIL— assessor@mansfieldct.org
PHONE— 860-429-3311

